

<b>Code</b>	<b>HNG</b>
<b>Company name</b>	Hoang Anh Gia Lai International Agriculture Joint Stock Company
<b>Date</b>	08/07/2018
<b>Subject</b>	Report on the public offering of bonds

**Content:**

Hoang Anh Gia Lai International Agriculture Joint Stock Company has reported the result of the public offering of bonds as follows:

**I. Information on bonds**

- Bond name: Hoang Anh Gia Lai International Agriculture Joint Stock Company
- Bond type: convertible bond and unsecured corporate bonds
- Par value: VND10,000,000 /bond
- Offering price: VND10,000,000/bond
- Bond Term: 01 year
- Interest payment period: no application
- Interest: 0%/year
- Number of bonds for offering: 221,710 bonds
- Total mobilization capital: VND2,217,100,000,000
- Issue date: May 24, 2018
- Beginning date: June 07, 2018
- Ending date: August 07, 2018
- Registration date:
  - + To implement the purchase of bonds to existing shareholders: from June 07, 2018 to June 27, 2018.
  - + To implement the purchase of bonds to other investors due to refusing by shareholders existing: August 07, 2018
- Payment date:
  - + Time for registration and implementation for the purchase of bonds: from June 07, 2018 to June 27, 2018
  - + Time for settlement for the purchase of bonds from fractional bonds due to rounding down to dozens and undistributed bonds: August 07, 2018.

- Transfer date: expected in August 2018

II. **Underwriter:** none

III. **Distributor:** none

IV. **Result of bonds offering:**

<b>Investor</b>	<b>Offering price (VND/ bond)</b>	<b>Offering volume (bond)</b>	<b>Registered volume (bond)</b>	<b>Distributed volume (bond)</b>	<b>Number of investors (person)</b>	<b>Distributed investors (person)</b>	<b>Undistributed investors (person)</b>	<b>Remaining shares (bond)</b>	<b>Distributed ratio (%)</b>
1	2	3	4	5	6	7	8=6-7	9=3-5	10
1. Individual investor:	10	221,710	22	22	14	14	0	221,688	0.01%
- Domestic investor	10	221,710	22	22	14	14	0	221,688	0.01%
- Foreign investor									
2. Institutional investor:	10		221,688	221,688	1	1	0	0	99.99%
- Domestic investor	10		221,688	221,688	1	1	0	0	99.99%

- Foreign investor									
<b>Total</b>	<b>10</b>	<b>221,710</b>	<b>221,710</b>	<b>221,710</b>	<b>15</b>	<b>15</b>	<b>0</b>	<b>0</b>	<b>100%</b>

**V. Summary result:**

1. Total distributed bonds: 221,710 bonds (100% of offering volume):
2. Total proceeds from the offering: VND2,217,100,000,000
3. Total expenses: VND368,524,200
4. Total net proceeds after the public offering: VND2,216,731,475,800

**VI. Capital structure of the issuer after the offering:**

*Unit: 1,000 dongs*

<b>Content</b>	<b>Before the offering</b>	<b>Change</b>	<b>After the offering</b>
Liabilities:	17,481,445,165		20,645,299,356
Short-term liabilities :	4,316,431,293		5,659,511,636
Long-term liabilities:	13,165,013,872		14,985,787,720
<i>Of which the bond:</i>	2,097,568,206	2,217,100,000	4,295,187,204
Total equity	11,344,034,382		11,270,616,986
Liabilities ratio/equity	154%		183%

After the offering, total value of bonds of the foreign investor holds 0 dongs, accounting for 0% total value of outstanding bond.